Bulletin from the Annual General Meeting 2025 in MTI Investment AB (publ)

The Annual General Meeting (the "**AGM**") of MTI Investment AB (publ), reg.no 559487-1245 (the "**Company**") was held today, on 5 June 2025, whereupon the shareholders primarily resolved on the following matters.

Adoption of the income statement and balance sheet

The AGM adopted the income statement and balance sheet, as well as the consolidated income statement and balance sheet for the financial year of 2024.

Dispositions regarding the Company's result according to the approved balance sheet

The AGM resolved that no dividend will be paid for the financial year 2024 and to allocate the Company's results in accordance with the proposal of the Board of Directors in the annual report.

Discharge of liability for the members of the Board of Directors and the Chief Executive Officers

The AGM resolved to grant discharge from liability for the financial year 2024 to each of the members of the Board of Directors and Chief Executive Officers who served during the financial year 2024.

Board and Auditor Fees

The AGM resolved, in accordance with the proposal of a minority shareholder group (the "**Shareholder Group**"), that no fees to the Board of Directors shall be paid for the period up until the next AGM.

The AGM further resolved, in accordance with the proposal of the Shareholder Group, that auditor fees shall be paid on approved accounts according to the Board of Directors.

Election of the Board of Directors and auditing firm

The AGM resolved, in accordance with the proposal of the Shareholder Group, that the Board of Directors shall consist of five (5) ordinary members without deputies for the period up until the next AGM.

The AGM resolved, in accordance with the proposal of the Shareholder Group, to re-elect Trond Randøy, Bengt Svelander, Christer Käck, Martin Rex Empacher and Martin Ackermann as ordinary board members, for the period up until the next AGM. The AGM further resolved, in accordance with the proposal of the Shareholder Group, to re-elect Martin Ackermann as Chairman of the Board of Directors.

The AGM further resolved, in accordance with the proposal of the Shareholder Group, to re-elect the registered auditing firm Ernst & Young AB as the Company's auditor, with the authorized auditor Stefan Svensson as the principal auditor.

Introduction of incentive program 2025/2028A for senior executives, directed issue of warrants, and approval of transfer of warrants

The AGM resolved, in accordance with the proposal of the Board of Directors, on the introduction of incentive program 2025/2028A by the Company carrying out a directed issue of a maximum of 250,000 warrants of series 2025/2028A to the Company, with the right and obligation for the Company to transfer the warrants to the Company's CEO Anton Dahlberg.

Each warrant entitles the holder to subscribe for one (1) new share in the Company from 9 June 2028 to 9 June 2029, at a subscription price of SEK 1.50 per share.

Introduction of incentive program 2025/2028B for the Board of Directors, directed issue of warrants, and approval of transfer of warrants

The AGM resolved, in accordance with the proposal of the Shareholder Group, on the introduction of incentive program 2025/2028B by the Company carrying out a directed issue of a maximum of 250,000 warrants of series 2025/2028B to the Company, with the right and obligation for the Company to transfer the warrants to the board member and Chairman of the Board of Directors, Martin Ackermann.

Each warrant entitles the holder to subscribe for one (1) new share in the Company from 9 June 2028 to 9 June 2029, at a subscription price of SEK 1.50 per share.

Amendment of the Articles of Association

The AGM resolved, in accordance with the proposal of the Board of Directors, to amend the limits for the share capital and number of shares in the Company's Articles of Association, due to the resolution at the previous AGM regarding the change of reporting currency in connection with the Company's conversion from a European Company (SE) to a public limited liability company.

Authorization for the Board of Directors to resolve to issue shares, convertibles and/or warrants

The AGM resolved, in accordance with the proposal of the Board of Directors, to authorize the Board of Directors to resolve on the increase of the Company's share capital through new issues of shares, convertibles, and/or warrants, with or without deviation from the shareholders' preferential rights, for the period until the next AGM. Payment may be made in cash, by set-off, in kind, or otherwise under conditions. The Company's share capital and number of shares may be increased by an amount and number within the limits of the articles of association at any given time.

The purpose of the authorization and the reasons for any deviation from the shareholders' preferential rights are to enable issues to meet the Company's capital needs and secure the Company's continued operations and development. In the event of deviation from the shareholders' preferential rights, the issue shall be made at market conditions, with the possibility of a market discount.

For more detailed information regarding the content of the resolutions, reference is made to the complete proposals available on the Company's website, https://www.mti-investment.com/investor-relations/.

For more information, please contact:

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About MTI

MTI Investment is an Africa focused investment company taking active ownership in high-quality small and medium enterprises capturing the continent's mega trends; a rapidly expanding middle class, urbanisation, and food security. MTI is currently operating two investment strategies. The growth portfolio aimed at building pre-seed stage businesses into profitable growth stories and an investment portfolio containing mature companies with established cash flows and growing Net Asset Value.

Our purpose-driven mindset guides us toward investing in businesses where the returns delivered to our shareholders are closely accompanied by sustainable job creation and long-term economic growth. By working actively with management teams and conducting a rigorous due diligence process, MTIs portfolio of companies safeguard strong governance structures, ensure a positive impact on societies and reduce the harm on fragile ecosystems.

The MTI Investment share (MTI) is traded on the Nasdaq First North Growth Market.

Certified Adviser to MTI Investment is Mangold Fondkommission AB.

Read more on: www.mti-investment.com